



Date \_\_\_\_\_

Patient Full Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

☐ Male ☐ Female Patient's SSN \_\_\_\_\_ Nickname (if applicable) \_\_\_\_\_

Patient's Email Address \_\_\_\_\_ Patient's Cell Phone \_\_\_\_\_

Address \_\_\_\_\_ Home # \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Patient Resides With: (Please Circle)      Both Parents      Mother      Father      Other/Self

Employer or if Full Time Student, School \_\_\_\_\_

Whom may we thank for referring you? \_\_\_\_\_

Please let us know of any other family members seen by Dr. Kay Daniel \_\_\_\_\_

## DENTAL / MEDICAL HISTORY

General Dentist \_\_\_\_\_ Date of Last Cleaning \_\_\_\_\_

Is there still work to be done from last dental check up? (Please List) \_\_\_\_\_

**Chief dental / orthodontic complaint:** \_\_\_\_\_

Does the patient have:

1. Pain / clicking in the jaw joint: (Please Circle)      Usually      Sometimes      Never

2. A bite that feels "uncomfortable or unusual"      Yes      No

3. Any teeth injured due to accident      Yes      No

If yes, please explain: \_\_\_\_\_

The following habits are of interest Please list age the habit was broken:

Thumb Sucking \_\_\_\_\_ Grinding Teeth \_\_\_\_\_ Lip biting or sucking \_\_\_\_\_

Finger Sucking \_\_\_\_\_ Clenching Teeth \_\_\_\_\_ Tongue thrusting \_\_\_\_\_

## ☐ IF PATIENT IS A CHILD OR PARENT IS RESPONSIBLE PARTY

Parent / Guardian Martial Status: (Please Circle)      Single      Married      Divorced

**Mother's (Guardian) Name** \_\_\_\_\_ **SS#** \_\_\_\_\_

Address \_\_\_\_\_ Phone # \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Employer \_\_\_\_\_ Work # \_\_\_\_\_

Email Address \_\_\_\_\_ Cell Ph # \_\_\_\_\_

**Father's (Guardian) Name** \_\_\_\_\_ **SS#** \_\_\_\_\_

Address \_\_\_\_\_ Phone # \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Employer \_\_\_\_\_ Work # \_\_\_\_\_

Email Address \_\_\_\_\_ Cell Ph # \_\_\_\_\_

*\*If the child's guardian is not the natural parent, please give relationship:* \_\_\_\_\_

## INSURANCE INFORMATION

Policy Holder's Name \_\_\_\_\_ Relation to Patient \_\_\_\_\_

Insured's Date of Birth \_\_\_\_\_ SS# \_\_\_\_\_

Insured Employer \_\_\_\_\_ Insured's Member or ID # \_\_\_\_\_

Insurance Company \_\_\_\_\_ Insurance Phone \_\_\_\_\_

☐ *Additional / secondary insurance information listed on reverse*

ORTHODONTIC HISTORY

Has the patient had a previous orthodontic consultation? (Please Circle)YesNo

Has the patient had previous orthodontic treatment? (Please Circle)YesNo

If yes to either, dateDoctor

Medical History

Physician Name

Is the patient pregnant or possibly pregnantYESNO

Is the patient allergic toLATEXMEDICATIONS, IF SO, WHAT?

Has the patient ever had (Please check all that apply)

Arthritis	Bone Disorders	Heart Disease	Endocrine Problems
Anemia	Cold Sores	Head/Face Injury	Heart Murmur
Asthma	Diabetes	Hearing Disorders	Thyroid Problems
Birth Defects	Epilepsy	Herpes	Kidney Disease
Blood Disease	Hepatitis	Rheumatic Fever	Lung Disease
HIV/AIDS	Oral Ulcers	Previous Surgery	Mitral Valve Prolapse

Has the patient ever been diagnosed with any other medical / behavioral / mental condition? (If yes please list)

Autism Spectrum	Emotional Disorder	Depression / Bi-Polar Disorder
ADD/ADHD	Behavioral Disorder	Anxiety / Nervous Disorder

Other / Comments

If the patient has been under the care of a physician during the last two years for anything other than routine exams, please explain

Present drugs or medication

RESPIRATORY HISTORY

Does the patient have: (Please check all that may apply)

1. Allergies:	Seasonal	Food	Other
2. Breath through mouth:	Usually	Sometimes	Never
3. Snore when sleeping:	Usually	Sometimes	Never
4. Frequent colds:	Usually	Sometimes	Never
5. Frequent stuffy nose:	Usually	Sometimes	Never
6. Frequent sore throat / tonsillitis:	Usually	Sometimes	Never
7. Difficulties chewing / swallowing:	Usually	Sometimes	Never
8. Received medical treatment from an allergist or ear, nose, and throat specialist:	YESNO		
If yes, whenBy Whom			
Nasal Surgery	Tonsils Removed	Adenoids Removed	

AUTHORIZATION & RELEASE

I certify the above information is correct and complete. I understand that providing incorrect or incomplete information can be dangerous to this patient’s health. I agree to be responsible for payment of all services rendered including what is billed to my insurance company. I authorize my insurance company to pay benefits directly to Dr. Daniel’s office. I understand information will be communicated with anyone who accompanies this patient to appointments. I also authorize Dr. Daniel and her staff to perform any form of treatment, medication, or therapy regarding this patient.

Patient / Parent / Guardian	Printed Name and Relationship to Patient
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